



LEIRE SAN-JOSE

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Summary of CV

This section describes briefly a summary of your career in science, academic and research; the main scientific and technological achievements and goals in your line of research in the medium -and long- term. It also includes other important aspects or peculiarities.

VÉASE MÁS EN: www.ehu.eus/leiresanjose Es Doctora con Premio Extraordinario; tiene dos Postgrados y es Profesora Catedrática de la Universidad del País Vasco (UPV/EHU) donde lidera **el Grupo de Investigación ECRI** Ethics in Finance & Social Value (www.ehu.eus/ecri). Es además Visiting Research Fellow de la University of Huddersfield (UK) (www.hud.ac.uk) en el grupo FEGRG en Inglaterra (<http://www.hud.ac.uk/research/researchcentres/fegreg>). Es también miembro de la Cátedra «Management et Gouvernance des coopératives financières» de la Paris 1-Sorbona en Francia.

4 Sexenios Investigación : Campo 8: 2005-2009 + 2010-2015 + 2016-2021 Transferencia: 2007-2015.

Scopus h-index: 10 (cited 372). Web Science h-index: 9. Google Scholar: 1412 (h-index: 20)

Ha publicado más de 50 **artículos (EN ESTE CV SOLO ESTÁN ALGUNOS), 7 libros y 10 capítulos de libro** en el área de las finanzas; y en concreto en temas de valor y eficiencia social; en revista tanto nacionales como internacionales y en editoriales calificadas como de alto impacto en el área de la Economía. Además, ha sido Académico Visitante en múltiples universidades internacionales: University of Huddersfield (Reino Unido) durante el otoño de 2007 (supervisor: Prof. Chris Cowton), en la Universidad de Loyola de Chicago (Estados Unidos) en 2008 (supervisor: Prof. John Boatright), en la Sorbona-Université de Paris, Francia durante 2013 (supervisor: Prof. Eric Lamarque), en la Darden Business School (Estados Unidos) en 2015 (supervisor: Prof. Edward Freeman), en la Said Business School en la University of Oxford (Reino Unido) bajo la supervisión de Alex Nicholls y en la Fordham University de Nueva York (Estados Unidos) bajo la dirección de Miguel Alzola y la Universidad de Bergamo (Italia) bajo la dirección de Silvana Signori. Ha sido además contratada como Investigadora Titular (**Research Fellow**) en la University of Huddersfield durante 1 año, en la que mantiene su posición como **Visiting Research Fellow**. Así, sus publicaciones en temas de ética e índices/eficiencias sociales comienzan a aparecer por los conocimientos internacionales que adquiere de la perspectiva ética y social que integra con sus conocimientos más clásicos de las finanzas. Ha participado en **más de 75 congresos y conferencias**, en la mayoría ha sido ella la presentadora oral del trabajo, siendo la lengua utilizada el inglés en más de 25 ocasiones. Todos han tenido revisiones anónimas y comités científicos. También ha participado en **más de 25 proyectos y contratos** en convocatorias públicas competitivas.

En la actualidad es co-editora de la revista Review of Business Management y Social Responsibility Journal incluidas en la Web of Science y revisora en revistas de alto índice de impacto, por ejemplo la Journal of International Financial Markets, Institutions & Money, Journal of Business Ethics, Sustainability, European Financial Review, Business & Society, Business Ethics: A European Review o la European Financial Management. También organizó y fue la Presidenta del Comité Científico del XVII Congreso de la European Business Ethics



Network España en 2010, y del Congreso Científico-Profesional sobre Innovación en Finanzas en 2013, 2014 y 2015. Es organizadora del Congreso Mundial ISBEE en 2020 (pospuesto a 2022).

Ha recibido varios premios por sus aportaciones científicas:

2021: EURAM 2021 **Sport Best Paper SIGs**. Social Value. With Xabier Mendizabal and JoseDomingo Garcia-Merino.

2020: FESIDE **Finance Best Paper Award 2020**. AEDEM 2020. Zombie companies subject. With Sara Urionabarrenetxea and JoseDomingo Garcia-Merino.

2019: ODS. SDGs network **Best Award 2019** MOOC. Monetización del valor social integrado por las organizaciones. <https://www.unsdsn.org/>

2018: I PREMIO INVESTIGACIÓN ÉTICA EN EMPRESA (3.000€). (Bankinter Finance Consumer y Comillas). Contabilidad social para la sostenibilidad: un instrumento para facilitar la ética en la empresa.

2015: EUROBASK (2.000€) Author: San-Jose, L. & Retolaza, J.L.

2010: Tutor of the First Prize Think Big 2010 for the best New Enterprise Idea. EHU-ABIDATU. Enterprise Project: Bio-Tech. Author: Alain San-Jose (4.000€)

2010: Best Paper in Banks, Saving Banks and Financial Entities sponsored by EUNCET (XXIV AEDEM Annual Conference) (1.000€)

Title: El RAI: un índice para demostrar las diferencias entre entidades financieras éticas.

2009 : Ethics in Finance Robin Cosgrove Iberoamerican Prize sponsored by MAPFRE. (8th Annual Meeting Observatoire de la Finance, Geneva) (10.000\$)

2009: Best Paper in Methodology sponsored by FESIDE. (Annual Congress AEDEM, Sevilla).

Title: "Metodología para un buen Gobierno Corporativo. La participación en la empresa" with Retolaza, J.L.

2009: Best Paper in Finance sponsored by ESERP. (Annual Congress AEDEM, Madrid) Title: "Un modelo explicativo de la gestión de Tesorería en la empresa" with Iturralde, Tx. And Maseda, A.

B.2. Breve descripción del Trabajo de Fin de Máster (TFM) y puntuación obtenida

Realizó dos: CASH MANAGEMENT Y ECONOMÍA SOCIAL

General quality indicators of scientific research

This section describes briefly the main quality indicators of scientific production (periods of research activity, experience in supervising doctoral theses, total citations, articles in journals of the first quartile, H index...). It also includes other important aspects or peculiarities.

3 SEXENIOS INVESTIGACIÓN

Ranking elaborado por CSIC de investigadores en España y españoles en el extranjero (IV). 2020-Q1 (véase <http://161.111.47.11/en/GoogleScholar/Spain4> la (23%) según el índice h y el número de citas totales.

Las aportaciones científicas

1. Ética en Finanzas: Se han publicado varios trabajos significativos. Por un lado, los relacionados con el RAI Radical Affinity Index que permite medir la perspectiva ética de entidades financieras, entre ellas, la comparativa con la banca tradicional, las microfinanzas, la banca islámica o las cajas que se han convertido en bancos. Pone de relieve la importancia de la preocupación por lo social en diferentes ámbitos. Se va desarrollando y contribuyendo al paradigma social, que hoy en día comenzamos a aceptar de forma generalizada. Asimismo, se han realizado trabajos propiamente sobre ética empresarial, entre ellos el de la ética en el pago de proveedores poniendo de manifiesto la importancia que las relaciones tienen entre cliente-proveedor, y exponiendo que la responsabilidad no solo recae en el cliente, sino también el proveedor hace posible este desarrollo de "mala praxis". El Handbook publicado en 2021 en Springer sobre ética en finanzas pone de manifiesto su nivel de relevancia internacional, publicado este junto un co-editor el catedrático Luc Van Liedekerke de reconocido prestigio internacional por sus aportaciones a las finanzas sostenibles y ESG (Vigeo). En esta línea abrir una problemática, como es la de las empresas zombies tras la publicación del problema y los datos descriptivos en revistas Scopus, se consolida su contribución en este tema con dos publicaciones, una en EMJ17 y otra en RMS21(early view). Se desarrolla un índice denominado MOHAI para determinar cuáles son las empresas zombies, y se explican los aspectos de gobernanza que influyen en la creación de las mismas, como lo es el género (menor riesgo y menos zombies) entre otras. También ha desarrollado el MUTUAL CASH HOLDING que consiste en un modelo de gestión conjunta de la tesorería, o un MORAL COMPLIANCE MODEL, un modelo para complementar el Compliance legal, mediante la inclusión del riesgo moral en el sistema de gestión de riesgos de las empresas.

2. Valor Social: Se publica un libro Springer de co-autoría (3 autores) en 2016 (SPI Q1). Además, de un conjunto de artículos WOS yScopus que exponen sus contribuciones en la línea del Valor de Mercado, Ratios de medición sociales, Valor Específico, Generación y Distribución del Valor Social a los Stakeholders, Valor Emocional, uso del VSI para realizar estudios analíticos, tanto en el sector de la Economía Social, como en términos globales. En esta línea se ha generado conocimiento porque se ha desarrollado una contabilidad social que no solo cuantifica sino monetiza el valor que las organizaciones generan para los stakeholders. Estos resultados se han teorizado a partir de colaborar de forma voluntaria con diferentes organizaciones. Esta contabilidad desarrollada permite múltiples opciones, como los análisis de género, GWEI, o los análisis territoriales, incluso otros relacionados con los ODS.

3. Innovación Educativa: todas las investigaciones se intentan trasladar a la educación, pero también se realiza algún trabajo en esta línea, como por ejemplo el de medir monetariamente

**c****v****n**

CURRÍCULUM VITAE NORMALIZADO

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el valor del doctorado. También desarrollar la metodología Delphi como instrumento eficiente para progresar en las respuestas de los problemas científicos de la ética en empresa.

LEIRE SAN-JOSE

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Email: **leire.sanjose@ehu.es**
Personal web page: **www.ehu.eus/leiresanjose**

Current professional situation

Employing entity: Universidad del País Vasco
Department: Facultad de Economía y Empresa
Professional category: Catedrática de Universidad
Start date: 04/06/2022
Type of contract: Civil servant **Dedication regime:** Full time

Previous positions and activities

	Employing entity	Professional category	Start date
1	Universidad del País Vasco	Titular de Universidad	05/11/2021
2	Universidad del País Vasco	Profesora Agregada	20/05/2009
3	Universidad del País Vasco	Profesora Asociada tiempo Completo	01/03/2001
4	Universidad del País Vasco	Profesora Agregada Tiempo Parcial	02/10/2000

1 **Employing entity:** Universidad del País Vasco **Type of entity:** University
Professional category: Titular de Universidad
Start-End date: 05/11/2021 - 03/06/2022

2 **Employing entity:** Universidad del País Vasco **Type of entity:** University
Professional category: Profesora Agregada
Start-End date: 20/05/2009 - 04/10/2011

3 **Employing entity:** Universidad del País Vasco **Type of entity:** University
Professional category: Profesora Asociada tiempo Completo
Start-End date: 01/03/2001 - 28/05/2009

4 **Employing entity:** Universidad del País Vasco **Type of entity:** University
Professional category: Profesora Agregada Tiempo Parcial
Start-End date: 02/10/2000 - 28/02/2001

Education

University education

Doctorates

Doctorate programme: Doctor en Programa Era del Euro

Degree awarding entity: Universidad del País Vasco **Type of entity:** University

Date of degree: 20/01/2006

Language skills

Language	Listening skills	Reading skills	Spoken interaction	Speaking skills	Writing skills
Spanish	C2	C2	C2	C2	C2
Basque	C2	C2	C2	C2	C2
English	C2	C2	C2	C2	C2

Teaching experience

Experience supervising doctoral thesis and/or final year projects

- 1 Project title:** TESIS: Optimización de la Eficiencia de la Compra Pública mediante el uso normalizado de la contabilidad social: una aplicación práctica
Entity: Universidad del País Vasco **Type of entity:** University
Student: Ramon Bernal
Date of reading: 2021
- 2 Project title:** TFM: BALIO SOZIALA ETA BALIO EMOZIONALA: ANALISI BIBLIOMETRIKOA
Entity: Master Universitario en Dirección Empresarial **Type of entity:** University
desde la Innovación y la Internacionalización
Student: GARAIZ ASPE URRUTIA
Date of reading: 2021
- 3 Project title:** TFM: ESG y Resultados Economicos-Financieros: análisis de su relación mediante el caso de Isa empresas del Ibex-35
Entity: Universidad del País Vasco **Type of entity:** University
Student: KAREN WILSON RODRIGUEZ
Date of reading: 2021
- 4 Project title:** TFM: PROPUESTA DE UN SISTEMA DE GESTIÓN DOCUMENTAL BAJO EL PARADIGMA COMPLIANCE PARA LA REDUCCIÓN DE RIESGOS EN LA GESTIÓN DE PROYECTOS EN UN CENTRO TECNOLÓGICO DE LA RED VASCA DE CIENCIA, TECNOLOGÍA E INNOVACIÓN
Entity: Universidad del País Vasco **Type of entity:** University



Student: PABEN ORTIZ DE ZÁRATE GARAIZABAL

Date of reading: 2021

- 5** **Project title:** TFM: Sistema de trazabilidad del valor monetario otorgado al valor social específico de los museos
Entity: Universidad del País Vasco **Type of entity:** University
Student: AINHOA ESTEIBAR ANSOLA
Date of reading: 2021
- 6** **Project title:** TESIS: ANÁLISIS Y CONTROL DEL RIESGO MORAL: MODELO DE COMPLIANCE MORAL (MCM)
Entity: Universidad del País Vasco **Type of entity:** University
Student: Jose Félix Gonzalo
Date of reading: 2020
- 7** **Project title:** TESIS: Social Value of Professional Sport Clubs in Spain
Entity: Universidad del País Vasco **Type of entity:** University
Student: Xabier Mendizabal
Date of reading: 2020
- 8** **Project title:** TFM: Impacto de los Bonos Verdes desde el punto de vista medioambiental
Entity: Universidad del País Vasco **Type of entity:** University
Student: EIDER SANCHEZ ESTEBAN
Date of reading: 2020
- 9** **Project title:** El impacto innovador de las Fintech en un mundo globalizado
Entity: Universidad del País Vasco **Type of entity:** University
Student: OLIVER VASQUEZ SOLIS
Date of reading: 2019
- 10** **Project title:** TESIS: Satisfacción del Contrato Psicológico e implicaciones en el compromiso afectivo y la intención de permanencia. Una perspectiva de competencias profesionales por cambio generacional.
Entity: UNAM México
Student: Magali Parera
Date of reading: 2019
- 11** **Project title:** TFM: Análisis y Comparación de la banca ética y la banca tradicional en España
Entity: Universidad del País Vasco **Type of entity:** University
Student: ALBA MORENO FERRERAS
Date of reading: 2019
- 12** **Project title:** TFM: Aplicación de los Objetivos de Desarrollo Sostenible en las entidades financieras españolas
Entity: Universidad del País Vasco **Type of entity:** University
Student: ENERITZ MONASTERIO BERMEOSOLO
Date of reading: 2019
- 13** **Project title:** TFM: Propuesta de un modelo de autoevaluación para empresas vascas en proyectos de innovación social
Entity: Universidad del País Vasco **Type of entity:** University
Student: AITOR PECHARROMAN CAMPO
Date of reading: 2019



- 14** **Project title:** TESIS: Director de proyectos: retos éticos en el contexto gubernamental
Entity: UNAM México
Student: Yolanda Angelina Altamirano
Date of reading: 2018
- 15** **Project title:** TESIS: MUTUAL CASH HOLDING (MCH):UN MODELO COLABORATIVO DE GESTIÓN DE TESORERÍA
Entity: Universidad del País Vasco **Type of entity:** University
Student: ANA BERAZA
Date of reading: 2017

Scientific and technological experience

Scientific or technological activities

R&D projects funded through competitive calls of public or private entities

- 1** **Name of the project:** MODELO PARA LA MONETIZACIÓN DEL VALOR SOCIAL DE LA UNIVERSIDAD: EL CASO DE LA UPV/EHU Y SU EXTRAPOLACIÓN
Entity where project took place: Universidad del País Vasco; GEAccounting, Lantegibatuak
City of entity: Western Sahara
Nº of researchers: 10
Start-End date: 01/12/2022 - 30/11/2024
Total amount: 35.596 €
- 2** **Name of the project:** European University Network to promote Equitable Quality of Life, Sustainability, and Global Engagement
Entity where project took place: Universidad del País Vasco **Type of entity:** University
Nº of researchers: 28
Start-End date: 01/11/2020 - 31/10/2023
Total amount: 373.180 €
- 3** **Name of the project:** ENPRESA INSTITUTUA: A COLLABORATIVE PROJECT TO IMPROVE RESEARCH
Entity where project took place: UPV/EHU
City of entity: BILBAO, Spain
Nº of researchers: 25
Start-End date: 01/01/2021 - 31/12/2022
Total amount: 23.760 €
- 4** **Name of the project:** ECRI Ethics in Finance & Social Value
Entity where project took place: Universidad del País Vasco **Type of entity:** University
Nº of researchers: 6
Start-End date: 28/12/2015 - 31/12/2022
Total amount: 25.000 €



- 5** **Name of the project:** EUROPEAN UNIVERSITY NETWORK TO PROMOTE EQUITABLE QUALITY OF LIFE, SUSTAINABILITY, AND GLOBAL ENGAGEMENT
Entity where project took place: ERASMUS
City of entity: EUROPA,
Nº of researchers: 38
Start-End date: 01/11/2020 - 30/10/2022
Total amount: 373.180,18 €
- 6** **Name of the project:** Normalización de la Contabilidad Social orientada a las decisiones públicas para la Sostenibilidad
Entity where project took place: Universidad del País Vasco, Lantegibatuak, GEAccounting
City of entity: BILBAO, Spain
Nº of researchers: 8
Start-End date: 01/11/2020 - 30/10/2022
Total amount: 45.000 €
- 7** **Name of the project:** SOCIAL EFFICIENCY BENCHMARKING MODEL APLICATION
Entity where project took place: Universidad del País Vasco **Type of entity:** University
Nº of researchers: 7
Start-End date: 13/02/2020 - 12/02/2022
Total amount: 15.235 €
- 8** **Name of the project:** MODELO DE BENCHMARKING PARA LA EFICIENCIA SOCIAL
Entity where project took place: FUNDACION UNIVERSIDAD-SOCIEDAD
City of entity: BILBAO, Spain
Nº of researchers: 6
Start-End date: 29/11/2017 - 28/11/2019
Total amount: 38.000 €
- 9** **Name of the project:** REINO UNIDO
Entity where project took place: MOVILIDAD
Nº of researchers: 1
Start-End date: 29/08/2016 - 30/09/2016
Total amount: 1.350 €
- 10** **Name of the project:** MODELO DE CREACIÓN DE VALOR AÑADIDO EN LAS RELACIONES FINANCIERAS DESDE LA ORIENTACIÓN A LOS STAKEHOLDERS
Entity where project took place: UPV/EHU
City of entity: BILBAO, Spain
Nº of researchers: 6
Start-End date: 22/11/2012 - 21/11/2014
Total amount: 15.048 €

R&D non-competitive contracts, agreements or projects with public or private entities

- 1** **Name of the project:** COMPETITIVIDAD SOSTENIBLE: VALORACIÓN DE LA PERSPECTIVA SOCIAL PARA LOS STAKEHOLDERS
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 3
Start date: 01/05/2022 **Duration:** 6 months
Total amount: 16.016 €
- 2** **Name of the project:** Análisis Empírico de los Honorarios de los Administradores Concursales en España
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 2
Start date: 01/06/2021 **Duration:** 1 year
Total amount: 14.898,82 €
- 3** **Name of the project:** Contabilidad Social para los Stakeholders: mapa y valor de mercado
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1
Participating entity/entities: Universidad de Deusto
Start date: 01/05/2021 **Duration:** 5 months
Total amount: 1.400 €
- 4** **Name of the project:** CERTIFICADO ASG: DEFINICIÓN DE LA COMPONENTE SOCIAL.
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1
Start date: 04/01/2021 **Duration:** 1 year
Total amount: 12.012 €
- 5** **Name of the project:** Realización modulo economico y financiero para curso on line de emprendedores
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1
Start date: 04/11/2020 **Duration:** 4 months
Total amount: 4.000 €
- 6** **Name of the project:** Monetización de la renta ciudadana: perspectiva stakeholders
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1
Start date: 01/11/2020 **Duration:** 6 months
Total amount: 1.400 €
- 7** **Name of the project:** AGRICOOPVALUE
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1
Start date: 01/09/2020 **Duration:** 36 months
Total amount: 12.439 €
- 8** **Name of the project:** Manual programa Abian “Productos Financieros para Emprendedores”
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1



Start date: 04/11/2019

Total amount: 3.305,88 €

- 9** **Name of the project:** GRI connected to Social Accounting_GRISA
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 1
Start date: 10/12/2018 **Duration:** 1 year
Total amount: 1.868 €
- 10** **Name of the project:** ACTION RESEARCH TRAINING EXPERIENCE: SOCIAL VALUE: MUSEO MINERIA PAIS VASCO
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 5
Start date: 01/01/2017 **Duration:** 1 year
Total amount: 10.000 €
- 11** **Name of the project:** Propuesta comercial y plan de marketing
Degree of contribution: Researcher
Nº of researchers: 5
Start date: 01/06/2016 **Duration:** 1 year
Total amount: 10.000 €
- 12** **Name of the project:** Evaluación de Proyectos Aula Economía y Gestión de la Innovación
Degree of contribution: Researcher
Nº of researchers: 8
Start date: 24/02/2015 **Duration:** 1 year
Total amount: 4.958,68 €
- 13** **Name of the project:** Introduction to finance: balance sheet, income statement, cash management and investment decisions
Degree of contribution: Managing coordinator
Nº of researchers: 6
Start date: 01/01/2015 **Duration:** 1 year
Total amount: 2.258 €
- 14** **Name of the project:** AVAS. Análisis y Monetización del Valor Social Generado
Start date: 01/09/2013 **Duration:** 1 year
Total amount: 24.000 €
- 15** **Name of the project:** Memoria de Sostenibilidad (GRI) en el sector de la madera (MIME)
Degree of contribution: Researcher
Nº of researchers: 5
Start date: 10/02/2012 **Duration:** 1 year
Total amount: 6.823,53 €
- 16** **Name of the project:** PROYECTO OSTENDO
Degree of contribution: Researcher
Nº of researchers: 7
Start date: 01/10/2011 **Duration:** 2 years
Total amount: 52.705 €



- 17** **Name of the project:** Integración de la Economía Social y la Teoría de Stakeholders
Degree of contribution: Researcher
Nº of researchers: 5
Start date: 11/07/2011 **Duration:** 1 year
Total amount: 10.600 €
- 18** **Name of the project:** ESTUDIO PROPECTIVO PARA EL DESARROLLO DE SPIN-OFF ARAMOTX
Degree of contribution: Coordinator of total project, network or consortium
Nº of researchers: 4
Start date: 30/06/2010 **Duration:** 1 year
Total amount: 13.500 €
- 19** **Name of the project:** Desarrollo de una herramienta de valoración de la credibilidad de las previsiones del plan de empresa
Degree of contribution: Researcher
Nº of researchers: 4
Start date: 01/12/2008 **Duration:** 1 year
Total amount: 10.200 €
- 20** **Name of the project:** Formación para directivos de empresas sociales y solidarias
Degree of contribution: Researcher
Nº of researchers: 4
Start date: 04/12/2006 **Duration:** 1 year
Total amount: 5.031 €
- 21** **Name of the project:** ANÁLISIS DE VIABILIDAD Y GESTIÓN DE UN PROYECTO EMPRESARIAL
Degree of contribution: Scientific coordinator
Nº of researchers: 12
Start date: 13/02/2006 **Duration:** 1 year
Total amount: 13.523 €
- 22** **Name of the project:** Seminarios de formación en finanzas
Nº of researchers: 4
Start date: 09/05/2005 **Duration:** 1 year
Total amount: 1.211,76 €
- 23** **Name of the project:** CURSO DE ANLISIS DE VIABILIDAD Y GESTIËN DE UN PROYECTO EMPRESARIAL
Degree of contribution: Scientific coordinator
Nº of researchers: 12
Start date: 03/04/2004 **Duration:** 1 year
Total amount: 13.522 €



Results

Industrial and intellectual property

Title registered industrial property: ACUERDO ESPECIFICO ENTRE UNIVERSIDAD DEL PAIS VASCO/EUSKAL HERRIKO UNIBERTSITATEA, LA UNIVERSIDAD DE CASTILLA-LA MANCHA Y GEAccounting DE COTITULARIDAD DEL SOFTWARE "SocVAL 1.0"

Inventors/authors/obtainers: COSTA; LOZANO; SAN-JOSE; BARBA; RETOLAZA

Entity holder of rights: LAS 3 UPV/EHU, UCLM, GEACCOUNTING

Nº of application: TXu 2-290-289

Country of inscription: United States of America

Date of register: 2021

Scientific and technological activities

Scientific production

Publications, scientific and technical documents

- 1** San-Jose, Leire; Urionabarrenetxea, Sara; Garcia-Merino, Jose-Domingo. Zombie firms and corporate governance: What room for maneuver do companies have to avoid becoming zombies?. REVIEW OF MANAGERIAL SCIENCE. 16 - 1, pp. 835 - 862. SPRINGER HEIDELBERG, 04/04/2022. ISSN 1863-6683
Type of production: Scientific paper **Format:** Journal
Source of citations: WOS **Citations:** 1
- 2** Leire San-Jose; Jose Domingo Garcia-Merino; Jose Luis Retolaza. Social value in the orange economy: social accounting applied to museums. Museum Management and Curatorship. ROUTLEDGE, 27/01/2022.
Type of production: Scientific paper
Corresponding author: Yes
- 3** Retolaza, Jose Luis; San-Jose, Leire. Understanding Social Accounting Based on Evidence. SAGE OPEN. 11 - 2, SAGE PUBLICATIONS INC, 01/04/2021. ISSN 2158-2440
Type of production: Scientific paper **Format:** Journal
Source of citations: WOS **Citations:** 1
- 4** Amiano, Iratxe; San-Jose, Leire; Gutierrez Goiria, Jorge. Company Valuation in entities of the Social Economy. Expected Social Value of the Basque Country Mining Museum. CIRIEC-ESPANA REVISTA DE ECONOMIA PUBLICA SOCIAL Y COOPERATIVA. 101, pp. 33 - 56. CIRIEC-ESPANA, 01/03/2021. ISSN 0213-8093, ISSN 1989-6816
Type of production: Scientific paper **Format:** Journal
Source of citations: WOS **Citations:** 0
- 5** Signori, Silvana; San-Jose, Leire; Retolaza, Jose Luis; Rusconi, Gianfranco. Stakeholder Value Creation: Comparing ESG and Value Added in European Companies. SUSTAINABILITY. 13 - 3, MDPI, 01/02/2021. ISSN 2071-1050



Type of production: Scientific paper
Source of citations: WOS

Format: Journal
Citations: 4

- 6** San-Jose, Leire; Retolaza, Jose Luis; Bernal, Ramon. Social value added index: a proposal for analyzing hospital efficiency. GACETA SANITARIA. 35 - 1, pp. 21 - 27. ELSEVIER, 01/01/2021. ISSN 0213-9111, ISSN 1578-1283

Type of production: Scientific paper
Source of citations: WOS

Format: Journal
Citations: 7

- 7** Moral compliance as facilitator for ethical reflection in management: catalysts and situations. 2021.
Type of production: Scientific paper

- 8** Lazkano, Larraitz; Beraza, Ana; San-Jose, Leire. Determining success factors in the implementation of social accounting. CIRIEC-ESPANA REVISTA DE ECONOMIA PUBLICA SOCIAL Y COOPERATIVA. 100, pp. 177 - 205. CIRIEC-ESPANA, 01/11/2020. ISSN 0213-8093, ISSN 1989-6816

Type of production: Scientific paper
Source of citations: WOS

Format: Journal
Citations: 1

- 9** Freeman, Edward; Luis Retolaza, Jose; San-Jose, Leire. Stakeholder Accounting: towards an expanded accounting model. CIRIEC-ESPANA REVISTA DE ECONOMIA PUBLICA SOCIAL Y COOPERATIVA. 100, pp. 89 - 114. CIRIEC-ESPANA, 01/11/2020. ISSN 0213-8093, ISSN 1989-6816

Type of production: Scientific paper
Source of citations: WOS

Format: Journal
Citations: 3

- 10** Mendizabal, Xabier; San-Jose, Leire; Garcia-Merino, Jose Domingo. Understanding and mapping stakeholders of sport clubs: particularities. SPORT BUSINESS AND MANAGEMENT-AN INTERNATIONAL JOURNAL. 10 - 3, pp. 359 - 378. EMERALD GROUP PUBLISHING LTD, 13/07/2020. ISSN 2042-678X, ISSN 2042-6798

Type of production: Scientific paper
Source of citations: WOS

Format: Journal
Citations: 2

- 11** San-Jose, Leire; Luis Retolaza, Jose; Torres Prunonosa, Jose. Social efficiency in savings banks transformed into commercial banks in Spain. TRIMESTRE ECONOMICO. 87 - 347, pp. 759 - 787. FONDO CULTURA ECONOMICA, 01/07/2020. ISSN 0041-3011

Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 0.2
Position of publication: 374

Format: Journal
Category: Social Sciences Edition - ECONOMICS
Journal in the top 25%: No
No. of journals in the cat.: 376

Source of citations: WOS

Citations: 5

- 12** Luis Retolaza, Jose; Aguado, Ricardo; San-Jose, Leire. Social Accounting as an Enabling Tool to Develop Collective Organizational Citizenship Behavior in the Diocese of Bilbao. FRONTIERS IN PSYCHOLOGY. 11, FRONTIERS MEDIA SA, 14/02/2020. ISSN 1664-1078

Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 2.988
Position of publication: 43

Format: Journal
Category: Social Sciences Edition - PSYCHOLOGY, MULTIDISCIPLINARY
Journal in the top 25%: No
No. of journals in the cat.: 140

Source of citations: WOS

Citations: 8



- 13** Felix Gonzalo, Jose; San-Jose, Leire; Luis Retolaza, Jose. Moral compliance as facilitator for ethical reflection in management: catalysts and situations. TOTAL QUALITY MANAGEMENT & BUSINESS EXCELLENCE. 32 - 9-10, pp. 1106 - 1121. ROUTLEDGE JOURNALS, TAYLOR & FRANCIS LTD, 19/09/2019. ISSN 1478-3363, ISSN 1478-3371
Type of production: Scientific paper
Source of citations: WOS
Format: Journal
Citations: 2
- 14** Bernal, Ramon; San-Jose, Leire; Luis Retolaza, Jose. Improvement Actions for a More Social and Sustainable Public Procurement: A Delphi Analysis. SUSTAINABILITY. 11 - 15, MDPI, 01/08/2019. ISSN 2071-1050
Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 2.576
Position of publication: 120
Impact source: ISI
Impact index in year of publication: 2.576
Position of publication: 26
Impact source: ISI
Impact index in year of publication: 2.576
Position of publication: 53
Impact source: ISI
Impact index in year of publication: 2.576
Position of publication: 6
Source of citations: WOS
Format: Journal
Category: Science Edition - ENVIRONMENTAL SCIENCES
Journal in the top 25%: No
No. of journals in the cat.: 265
Category: GREEN & SUSTAINABLE SCIENCE & TECHNOLOGY
Journal in the top 25%: No
No. of journals in the cat.: 41
Category: Social Sciences Edition - ENVIRONMENTAL STUDIES
Journal in the top 25%: No
No. of journals in the cat.: 123
Category: GREEN & SUSTAINABLE SCIENCE & TECHNOLOGY
Journal in the top 25%: No
No. of journals in the cat.: 8
Citations: 25
- 15** San-Jose, Leire; Beraza, Ana; Luis Retolaza, Jose. Understanding Cash Sharing: A Sustainability Model. INTERNATIONAL JOURNAL OF FINANCIAL STUDIES. 7 - 1, MDPI, 20/03/2019. ISSN 2227-7072
Type of production: Scientific paper
Source of citations: WOS
Format: Journal
Citations: 0
- 16** San-Jose, Leire; Cuesta, Jon. Are Islamic banks different? The application of the Radical Affinity Index. INTERNATIONAL JOURNAL OF ISLAMIC AND MIDDLE EASTERN FINANCE AND MANAGEMENT. 12 - 1, pp. 2 - 29. EMERALD GROUP PUBLISHING LTD, 01/01/2019. ISSN 1753-8394, ISSN 1753-8408
Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 1.206
Position of publication: 189
Impact source: ISI
Impact index in year of publication: 1.206
Position of publication: 77
Source of citations: WOS
Format: Journal
Category: Social Sciences Edition - MANAGEMENT
Journal in the top 25%: No
No. of journals in the cat.: 226
Category: Social Sciences Edition - BUSINESS, FINANCE
Journal in the top 25%: No
No. of journals in the cat.: 109
Citations: 5



- 17** San-Jose, Leire; Luis Retolaza, Jose; Lamarque, Eric. The Social Efficiency for Sustainability: European Cooperative Banking Analysis. SUSTAINABILITY. 10 - 9, MDPI, 01/09/2018. ISSN 2071-1050
Type of production: Scientific paper **Format:** Journal
Impact source: ISI **Category:** Science Edition - ENVIRONMENTAL SCIENCES
Impact index in year of publication: 2.592 **Journal in the top 25%:** No
Position of publication: 105 **No. of journals in the cat.:** 251
Impact source: ISI **Category:** GREEN & SUSTAINABLE SCIENCE & TECHNOLOGY
Impact index in year of publication: 2.592 **Journal in the top 25%:** No
Position of publication: 20 **No. of journals in the cat.:** 35
Impact source: ISI **Category:** GREEN & SUSTAINABLE SCIENCE & TECHNOLOGY
Impact index in year of publication: 2.592 **Journal in the top 25%:** No
Position of publication: 3 **No. of journals in the cat.:** 6
Impact source: ISI **Category:** Social Sciences Edition - ENVIRONMENTAL STUDIES
Impact index in year of publication: 2.592 **Journal in the top 25%:** No
Position of publication: 44 **No. of journals in the cat.:** 116
Source of citations: WOS **Citations:** 8
- 18** San-Jose, Leire; Luis Retolaza, Jose. European Business Ethics agenda based on a Delphi analysis. EUROPEAN JOURNAL OF FUTURES RESEARCH. 6 - 1, SPRINGER, 13/07/2018. ISSN 2195-2248, ISSN 2195-4194
Type of production: Scientific paper **Format:** Journal
Impact source: ISI **Category:** Social Sciences Edition - SOCIAL SCIENCES, INTERDISCIPLINARY
Impact index in year of publication: 0.614 **Journal in the top 25%:** No
Position of publication: 82 **No. of journals in the cat.:** 104
Source of citations: WOS **Citations:** 0
- 19** Urionabarrenetxea, Sara; Domingo Garcia-Merino, Jose; San-Jose, Leire; Luis Retolaza, Jose. Living with zombie companies: Do we know where the threat lies?. EUROPEAN MANAGEMENT JOURNAL. 36 - 3, pp. 408 - 420. ELSEVIER SCI LTD, 01/06/2018. ISSN 0263-2373, ISSN 1873-5681
Type of production: Scientific paper **Format:** Journal
Impact source: ISI **Category:** Social Sciences Edition - BUSINESS
Impact index in year of publication: 2.985 **Journal in the top 25%:** No
Position of publication: 54 **No. of journals in the cat.:** 147
Impact source: ISI **Category:** Social Sciences Edition - MANAGEMENT
Impact index in year of publication: 2.985 **Journal in the top 25%:** No
Position of publication: 73 **No. of journals in the cat.:** 217
Source of citations: WOS **Citations:** 7
- 20** San-Jose, Leire; Luis Retolaza, Jose. Ethics in Finance Research: Recommendations from an Academic Experts Delphi Panel. JOURNAL OF ACADEMIC ETHICS. 16 - 1, pp. 19 - 38. SPRINGER, 01/03/2018. ISSN 1570-1727, ISSN 1572-8544
Type of production: Scientific paper **Format:** Journal

**Source of citations:** WOS**Citations:** 1

- 21** Gutierrez-Goiria, Jorge; San-Jose, Leire; Luis Retolaza, Jose. SOCIAL EFFICIENCY IN MICROFINANCE INSTITUTIONS: IDENTIFYING HOW TO IMPROVE IT. JOURNAL OF INTERNATIONAL DEVELOPMENT. 29 - 2, pp. 259 - 280. WILEY, 01/03/2017. ISSN 0954-1748, ISSN 1099-1328

Type of production: Scientific paper**Format:** Journal**Impact source:** ISI**Category:** Social Sciences Edition - PLANNING & DEVELOPMENT**Impact index in year of publication:** 0.863**Journal in the top 25%:** No**Position of publication:** 47**No. of journals in the cat.:** 57**Source of citations:** WOS**Citations:** 15

- 22** Cowton, Christopher J.; San-Jose, Leire. On the Ethics of Trade Credit: Understanding Good Payment Practice in the Supply Chain. JOURNAL OF BUSINESS ETHICS. 140 - 4, pp. 673 - 685. SPRINGER, 01/02/2017. ISSN 0167-4544, ISSN 1573-0697

Type of production: Scientific paper**Format:** Journal**Impact source:** ISI**Category:** Social Sciences Edition - ETHICS**Impact index in year of publication:** 2.917**Journal in the top 25%:** Yes**Position of publication:** 3**No. of journals in the cat.:** 52**Impact source:** ISI**Category:** Social Sciences Edition - BUSINESS**Impact index in year of publication:** 2.917**Journal in the top 25%:** No**Position of publication:** 42**No. of journals in the cat.:** 140**Source of citations:** WOS**Citations:** 15

- 23** Luis Retolaza, Jose; San-Jose, Leire. Single case research methodology: a tool for moral imagination in business ethics. MANAGEMENT RESEARCH REVIEW. 40 - 8, pp. 890 - 906. EMERALD GROUP PUBLISHING LTD, 01/01/2017. ISSN 2040-8269, ISSN 2040-8277

Type of production: Scientific paper**Format:** Journal**Source of citations:** WOS**Citations:** 3

- 24** San-Jose, Leire; Luis Retolaza, Jose. Is the Delphi method valid for business ethics? A survey analysis. EUROPEAN JOURNAL OF FUTURES RESEARCH. 4 - 1, SPRINGER, 03/12/2016. ISSN 2195-2248, ISSN 2195-4194

Type of production: Scientific paper**Format:** Journal**Source of citations:** WOS**Citations:** 8

- 25** Luis Retolaza, Jose; Ruiz-Roqueni, Maite; San-Jose, Leire. An Innovative Approach to Stakeholder Theory: application in spanish transnational corporations. RBGN-REVISTA BRASILEIRA DE GESTAO DE NEGOCIOS. 17 - 55, pp. 1007 - 1020. FUND ESCOLA COMERCIO ALVARES PENTEADO-FECAP, 01/01/2015. ISSN 1806-4892

Type of production: Scientific paper**Format:** Journal**Impact source:** ISI**Category:** Social Sciences Edition - BUSINESS**Impact index in year of publication:** 0.047**Journal in the top 25%:** No**Position of publication:** 118**No. of journals in the cat.:** 120**Impact source:** ISI**Category:** Social Sciences Edition - MANAGEMENT**Impact index in year of publication:** 0.047**Journal in the top 25%:** No**Position of publication:** 191**No. of journals in the cat.:** 192**Source of citations:** WOS**Citations:** 6



- 26** San-Jose, Leire; Luis Retolaza, Jose; Torres Prunonosa, Jose. Efficiency in Spanish banking: A multistakeholder approach analysis. JOURNAL OF INTERNATIONAL FINANCIAL MARKETS INSTITUTIONS & MONEY. 32, pp. 240 - 255. ELSEVIER, 01/09/2014. ISSN 1042-4431
- Type of production:** Scientific paper **Format:** Journal
- Impact source:** ISI **Category:** Social Sciences Edition - ECONOMICS
- Impact index in year of publication:** 1.237 **Journal in the top 25%:** No
- Position of publication:** 106 **No. of journals in the cat.:** 333
- Impact source:** ISI **Category:** Social Sciences Edition - BUSINESS, FINANCE
- Impact index in year of publication:** 1.237 **Journal in the top 25%:** No
- Position of publication:** 29 **No. of journals in the cat.:** 88
- Source of citations:** WOS **Citations:** 28
- 27** Retolaza, Jose-Luis; San-Jose, Leire; Ruiz-Roqueni, Maite. Ontological Stakeholder View: An Innovative Proposition. GLOBAL BUSINESS REVIEW. 15 - 1, pp. 25 - 36. SAGE PUBLICATIONS LTD, 01/03/2014. ISSN 0972-1509, ISSN 0973-0664
- Type of production:** Scientific paper **Format:** Journal
- Source of citations:** WOS **Citations:** 12
- 28** Retolaza, Jose Luis; San-Jose, Leire; Araujo, Andres. THE EFFICIENCY AS A CHALLENGE OF WORK INSERTION SOCIAL ENTERPRISES. REVESCO-REVISTA DE ESTUDIOS COOPERATIVOS. 115, pp. 159 - 185. UNIV COMPLUTENSE MADRID, SERVICIO PUBLICACIONES, 01/01/2014. ISSN 1135-6618, ISSN 1885-8031
- Type of production:** Scientific paper **Format:** Journal
- Source of citations:** WOS **Citations:** 4
- 29** Antonio Azkunaga, Juan; San-Jose, Leire; Urionabarrenetxea, Sara. The impact of financial globalization and financialization on the economy in the current crisis through banking corporate governance. CONTEMPORARY ECONOMICS. 7 - 3, pp. 79 - 93. VIZJA PRESS & IT, 26/09/2013. ISSN 2084-0845
- Type of production:** Scientific paper **Format:** Journal
- Source of citations:** WOS **Citations:** 3
- 30** San-Jose, Leire; Retolaza, Jose Luis. Participation of stakeholders in corporate governance: foundation ontological and methodological proposal. UNIVERSITAS PSYCHOLOGICA. 11 - 2, pp. 619 - 628. PONTIFICA UNIV JAVERIANA, FAC PSYCH, 01/04/2012. ISSN 1657-9267
- Type of production:** Scientific paper **Format:** Journal
- Impact source:** ISI **Category:** Social Sciences Edition - PSYCHOLOGY, MULTIDISCIPLINARY
- Impact index in year of publication:** 0.544 **Journal in the top 25%:** No
- Position of publication:** 94 **No. of journals in the cat.:** 126
- Source of citations:** WOS **Citations:** 9
- 31** Torres Prunonosa, Jose; Luis Retolaza, Jose; San-Jose, Leire. MULTIFIDUCIARY GOVERNANCE OF STAKEHOLDERS: A COMPARATIVE ANALYSIS OF THE EFFICIENCY OF BANKS AND SAVING BANKS. REVESCO-REVISTA DE ESTUDIOS COOPERATIVOS. 108, pp. 152 - 172. UNIV COMPLUTENSE MADRID, SERVICIO PUBLICACIONES, 01/01/2012. ISSN 1135-6618, ISSN 1885-8031
- Type of production:** Scientific paper **Format:** Journal

**Source of citations:** WOS**Citations:** 7

- 32** SAN-JOSE; RETOLAZA; TORRES PRUÑONOSA 1. Multifiduciary governance of stakeholders: A comparative analysis of the efficiency of banks and saving banks [Gobernanza multifiduciaria de stakeholders: Análisis comparado de la eficiencia de bancos y cajas de ahorros]. REVESCO Revista de Estudios Cooperativos. 108, pp. 152 - 172. 2012.
Type of production: Scientific paper
Corresponding author: Yes
- 33** San-Jose, Leire; Retolaza, Jose Luis; Gutierrez-Goiria, Jorge. Are Ethical Banks Different? A Comparative Analysis Using the Radical Affinity Index. JOURNAL OF BUSINESS ETHICS. 100 - 1, pp. 151 - 173. SPRINGER, 01/04/2011. ISSN 0167-4544
Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 0.963
Position of publication: 14
Format: Journal
Category: Social Sciences Edition - ETHICS
Journal in the top 25%: No
No. of journals in the cat.: 47
Impact source: ISI
Impact index in year of publication: 0.963
Position of publication: 69
Category: Social Sciences Edition - BUSINESS
Journal in the top 25%: No
No. of journals in the cat.: 113
Source of citations: WOS
Citations: 63
- 34** Iturralde, Txomin; Maseda, Amaia; San-Jose, Leire. Empirical evidence of banking relationships for Spanish SMEs. INTERNATIONAL SMALL BUSINESS JOURNAL. 28 - 3, pp. 274 - 295. SAGE PUBLICATIONS LTD, 01/06/2010. ISSN 0266-2426, ISSN 1741-2870
Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 0.927
Position of publication: 64
Format: Journal
Category: Social Sciences Edition - BUSINESS
Journal in the top 25%: No
No. of journals in the cat.: 103
Impact source: ISI
Impact index in year of publication: 0.927
Position of publication: 88
Category: Social Sciences Edition - MANAGEMENT
Journal in the top 25%: No
No. of journals in the cat.: 144
Source of citations: WOS
Citations: 16
- 35** Retolaza, Jose Luis; Ruiz, Maite; San-Jose, Leire. CSR in Business Start-ups: An Application Method for Stakeholder Engagement. CORPORATE SOCIAL RESPONSIBILITY AND ENVIRONMENTAL MANAGEMENT. 16 - 6, pp. 324 - 336. WILEY-BLACKWELL, 01/11/2009. ISSN 1535-3958
Type of production: Scientific paper
Source of citations: WOS
Format: Journal
Citations: 21
- 36** San-Jose, Leire; Iturralde, Txomin; Maseda, Amaia. The Influence of Information Communications Technology (ICT) on Cash Management and Financial Department Performance: An Explanatory Model. CANADIAN JOURNAL OF ADMINISTRATIVE SCIENCES-REVUE CANADIENNE DES SCIENCES DE L'ADMINISTRATION. 26 - 2, pp. 150 - 169. WILEY, 01/06/2009. ISSN 0825-0383, ISSN 1936-4490
Type of production: Scientific paper
Impact source: ISI
Impact index in year of publication: 0.405
Position of publication: 77
Format: Journal
Category: Social Sciences Edition - BUSINESS
Journal in the top 25%: No
No. of journals in the cat.: 87

**Impact source:** ISI**Impact index in year of publication:** 0.405**Position of publication:** 95**Source of citations:** WOS**Category:** Social Sciences Edition - MANAGEMENT**Journal in the top 25%:** No**No. of journals in the cat.:** 112**Citations:** 4

- 37** SAN-JOSE; RUIZ ROQUEÑI 2; RETOLAZA. Solidarity-based economy in Spain: A corporate social responsibility perspective. European Journal of Social Sciences. 5 - 4, 2008.

Type of production: Scientific paper**Corresponding author:** Yes

- 38** SAN-JOSE; MASEDA; ITURRALDE. Determinants of the number of bank relationships [Factores determinantes del número de relaciones bancarias]. Revista Europea de Direccion y Economia de la Empresa. 19 - 3, pp. 113 - 126.

Type of production: Scientific paper**Corresponding author:** No

- 39** RUIZ ROQUEÑI 3; SAN-JOSE; RETOLAZA. Ontological Stakeholder View: An Innovative Proposition. Global Business Review.

Type of production: Scientific paper**Corresponding author:** Yes

- 40** San-Jose, Leire; Luis Retolaza, Jose; Freeman, R. Edward. Stakeholder Engagement at Extanobe: A Case Study of the New Story of Business. STAKEHOLDER ENGAGEMENT: CLINICAL RESEARCH CASES. 46, pp. 285 - 310. SPRINGER, 01/01/2017. ISSN 0925-6733, ISBN 978-3-319-62784-7, ISBN 978-3-319-62785-4

Type of production: Book chapter**Format:** Book**Source of citations:** WOS**Citations:** 7

- 41** San-Jose, Leire; Luis Retolaza, Jose. Crowdfunding as a Socially Innovative Corporate Financial Instrument. INTERNATIONAL PERSPECTIVES ON CROWDFUNDING: POSITIVE, NORMATIVE AND CRITICAL THEORY. pp. 129 - 149. EMERALD GROUP PUBLISHING LTD, 01/01/2016. ISBN 978-1-78560-314-3, ISBN 978-1-78560-315-0

Type of production: Book chapter**Format:** Book**Source of citations:** WOS**Citations:** 1

- 42** RETOLAZA; TORRES PRUÑONOSA 2; SAN-JOSE. Socio-economic return of start-up companies: An advantage of entrepreneurship. New Challenges in Entrepreneurship and Finance: Examining the Prospects for Sustainable Business Development. 2015.

Type of production: Book chapter**Corresponding author:** Yes

- 43** TORRES PRUÑONOSA; RETOLAZA; SAN-JOSE. Empirical evidence of Spanish banking efficiency: The stakeholder theory perspective. Studies in Fuzziness and Soft Computing. 2012.

Type of production: Book chapter**Corresponding author:** Yes

- 44** Luis Retolaza, Jose; San-Jose, Leire; Araujo de la Mata, Andres. Company Stakeholder Responsibility (CSR). BEHAVIOR AND ORGANIZATIONAL CHANGE. 7, pp. 79 - 97. WILLIAM A DOUGLASS CENTER BASQUE STUDIES UNIV NEVADA, RENO, 01/01/2011. ISBN 978-1-935709-18-3

Type of production: Book chapter**Format:** Book**Source of citations:** WOS**Citations:** 0

- 45** RETOLAZA; SAN-JOSE. CONTABILIDAD SOCIAL ORIENTADA A LOS STAKEHOLDERS. PERSPECTIVA ADMINISTRACIÓN PÚBLICA. PIRAMIDE, 2016.
Type of production: Popular science book
Corresponding author: Yes
- 46** VAN LIEDEKERKE; RETOLAZA; SAN-JOSE. Handbook on Ethics in Finance (625 pages). pp. 1 - 625. Springer, 2021.
Type of production: Scientific edition
Corresponding author: Yes
- 47** RETOLAZA; SAN-JOSE; RUIZ ROQUEÑI 3. Social Accounting for Sustainability: Monetizing Social Value. Social Accounting for Sustainability: Monetizing Social Value. pp. 1 - 78. Springer, 2016.
Type of production: Scientific edition
Format: Book
Corresponding author: Yes

Works submitted to national or international conferences

- 1** **Title of the work:** SE HAN PRESENTADO MÁS DE 75 desde el año 2000 aquí una representación
Date of event: 2022
End date: 2022
- 2** **Title of the work:** Social Value In Orange Economy: The Social Accounting Applied To Museums,
Name of the conference: XXXV AEDEM Annual Meeting,
Corresponding author: Yes
City of event: La Rioja, Spain
Date of event: 02/06/2021
Organising entity: AEDEM
SAN-JOSE; GARCIA MERINO; RETOLAZA.
- 3** **Title of the work:** Social Accounting shows the intrinsic value of social organizations: evidence from Museum sector,
Name of the conference: Accounting, Society and the Environment (ASE) Research Workshop
City of event: ABERDEEN, United Kingdom
Date of event: 06/05/2021
Organising entity: ASE UK
- 4** **Title of the work:** Ethics in Social Accounting for stakeholders: theorizing practice
Name of the conference: Ponencia invitada.32nd Annual Conference Eben Europe And 27 Conference Anual Eben España
City of event: VALENCIA, Spain
Date of event: 06/2019
Organising entity: EBEN EUROPE
- 5** **Title of the work:** Sustentability: mercadotecnia y consumo responsable.
Name of the conference: 1er Encuentro Internacional De Doctores En Administración Dentro Del 3er Congreso Internacional En Administración Sustentable.
City of event: MEXICO, Mexico
Date of event: 20/05/2019
Organising entity: UNAM



- 6** **Title of the work:** Measurement of economic efficiency adjusted by the quality of the lifelong learning: Spanish universities case
Name of the conference: 16th International Conference Developments in Economic Theory and Policy
City of event: BILBAO, Spain
Date of event: 01/05/2019
Organising entity: Basque Country and the Cambridge Centre for Economic and Public Policy
GARCIA MERINO; URIONABARRENETXEA; SAN-JOSE.
- 7** **Title of the work:** PDW Symposium
Name of the conference: ACADEMY OF MANAGEMENT
Corresponding author: Yes
City of event: CHICAGO, United States of America
Date of event: 03/08/2018
Organising entity: ACADEMY OF MANAGEMENT
- 8** **Title of the work:** Aspecto éticos de la Economía colaborativa desde la perspectiva del Mutual Cash Holding.
Name of the conference: EBEN-SPAIN
Corresponding author: No
City of event: MALAGA, Spain
Date of event: 05/2018
Organising entity: EBEN
BERAZA; SAN-JOSE.
- 9** **Title of the work:** Business ethics topics to improve teaching agenda: a Delphi analysis in Europe.
Name of the conference: EURAM
Corresponding author: Yes
City of event: Reykjavik, Iceland
Date of event: 05/2018
Organising entity: EURAM
SAN-JOSE; RETOLAZA.
- 10** **Title of the work:** Co-Operative Bank Social Efficiency.
Name of the conference: II Workshop UCEIF (ACEDE). Emerging Trends in Banking Research, Santander (Spain),
Corresponding author: Yes
City of event: SANTANDER, Spain
Date of event: 2017
Organising entity: UCEIF
SAN-JOSE; RETOLAZA.
- 11** **Title of the work:** Is it possible? Companies with negative equity live during years: stakeholders view,
Name of the conference: European Academy of Management, EURAM, Paris (Francia)
Corresponding author: Yes
City of event: PARIS, France
Date of event: 06/2016
SAN-JOSE; RETOLAZA.

- 12** **Title of the work:** Living with zombies: do we know where the threat lies?
Name of the conference: British Academy of Management, BAM,
Corresponding author: No
City of event: NEWCASTLE, United Kingdom
Date of event: 2016
Organising entity: BAM
URIONABARRENETXEA; SAN-JOSE; GARCIA.

R&D management and participation in scientific committees

Scientific, technical and/or assessment committees

- 1** **Committee title:** ADVISORY COMMITTEE
Affiliation entity: ISBEE-SHANGAI
City affiliation entity: China
Start-End date: 01/01/2016 - 31/12/2016
- 2** **Committee title:** COMITÉ ORGANIZADOR
Affiliation entity: EBEN-SPAIN
City affiliation entity: Spain
Start-End date: 01/01/2010 - 31/12/2010
- 3** **Committee title:** COMITÉ CIENTÍFICO
Affiliation entity: EUROPEAN BUSINESS ETHICS NETWORK-EUROPE
City affiliation entity: France
Start date: 01/10/2021
- 4** **Committee title:** COMITÉ ORGANIZADOR
Affiliation entity: ISBEE
City affiliation entity: AUSTRALIA,
Start date: 01/10/2019

Other achievements

Stays in public or private R&D centres

- 1** **Entity:** University of Huddersfield
City of entity: Huddersfield, United Kingdom
Start-End date: 15/09/2009 - 30/10/2021
Duration: 12 years
Goals of the stay: Post-doctoral
Provable tasks: Visiting Research Fellow. Colaboraición grupo FEGRéG, publicación, revisión artículos
- 2** **Entity:** University Sorbona-Paris I
Faculty, institute or centre: IAE
City of entity: Paris, France
Start-End date: 15/07/2021 - 30/09/2021
Goals of the stay: Post-doctoral
Type of entity: University



Provable tasks: Pertenencia a grupo Eric Lamarque y escribir capítulo libro sobre Cooperativas Bancarias

3 Entity: Universidad de Bergamo

City of entity: Bergamo, Italy

Start-End date: 01/07/2019 - 31/07/2019

Duration: 1 month

Goals of the stay: Contracted

Provable tasks: Publicación JCR, participación congresos internacionales, participación como Vocales en EBEN

4 Entity: Fordham

City of entity: Nueva York, United States of America

Start date: 01/09/2017

Duration: 1 month

Goals of the stay: Post-doctoral

Provable tasks: Impartición clases sobre Zombies, Desarrollar el Moral Hazard con Miguel Alzola

5 Entity: Said Business School

City of entity: oxford, United Kingdom

Start date: 20/08/2016

Duration: 1 month

Goals of the stay: Post-doctoral

Provable tasks: Conocer el GRI y la Innovación Social de la mano de Alex Nichols

6 Entity: Darden Business School

City of entity: Charlottesville, United States of America

Start date: 01/07/2015

Duration: 3 months

Goals of the stay: Post-doctoral

Provable tasks: Publicar capítulo libro, desarrollar la Stakeholder Accounting con Freeman

7 Entity: University of Huddersfield

City of entity: Huddersfield, United Kingdom

Start date: 15/09/2008

Duration: 1 year

Goals of the stay: Contracted

Provable tasks: Research Fellow. Colaboraición grupo FEGRG, publicación, revisión artículos